



C. MAHENDRA EXPORTS LTD.

DIAMOND EXPORTERS, IMPORTERS & MANUFACTURERS

Regd. Office: Tower 'C', Office No. CC-6011, 6th Floor, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

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CMEI/SAST/REG. 31(1) & (2)/2012-13

Date: 04.10.2012

To,
Listing Department,
The National Stock Exchange Limited
Exchange Plaza, Plot No. C-1, "G" Block
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: C. Mahendra Exports Limited.

Dear Sir/Madam

Sub: Disclosure under Regulation 31(1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure for encumbrance of shares by the promoter as per regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please acknowledge the receipt of the same.

Thanking you.

Yours Faithfully,
For C. Mahendra Exports Limited

(Ashish Kumar Shrivastava)
Company Secretary & Compliance Officer

Encl: As above

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / ~~release of encumbrance~~, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	C. Mahendra Exports Limited
Name of the Promoter(s) on whose shares encumbrance was created / ~~invoked~~ / ~~released~~ (Tick the relevant one)	Mahendra C. Shah
Date of Reporting	06.08.2012
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
Details of the promoters' holding:	4,50,00,000 (75%)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (Pledge / lien or others give details
Name	Number	% of total share capital	Type-creation / invocation / ~~release~~	Date	Number	% of total share capital	
Mahendra C. Shah	9039131	15.07%	3,28,000	30.07.2012	87,11,131	14.52%	Creation of pledge of shares in favour of SICOM Limited

Note: (*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(^) Pre-event holding relates to free holding excluding all earlier encumbrances of Mr. Mahendra C. Shah.



Place: Mumbai
Date: 06.08.2012

For C. Mahendra Exports Limited

Mahendra C. Shah
Mahendra C. Shah
Director